

CROWD UKRAINE

WE REBUILD UKRAINE TOGETHER WITH YOU

The First German Aktiengesellschaft for the Reconstruction of Ukraine

Investing in the Recovery of Ukraine: Building a new 100M Euro Real Estate Company

According to the latest Worldbank report, the reconstruction of residential housing in Ukraine requires an investment volume of \$84 billion. Crowd Ukraine signed a **€100 million Investment Plan (MoU)** with **UkraineInvest**, the investment office of the Ukrainian Government, and is registered for the **15-year investment guarantee** against political and war risks by the German Federal government.



€100 million

reconstruction
investment to build
an ecosystem of 20+
co-living hubs

Executive Summary



Pan-European
crowd-equity
and debt
refinancing



Newbuilding of
20 co-living/
working hubs
across Ukraine



**Full property
holding** on
company's own
balance sheet



Rental operations as
a furnished
temporary living
concept



Reinvesting
of cash surplus
into further growth
until 2035

= Establishing a new Ukraine-wide co-living & co-working brand

Investor Highlights

- **Expected A-Round returns:** +15% p.a.
- **Direct Equity Shareholding** in a regulated German Real Estate Aktiengesellschaft
- **15% Tax-Free Investor Grant** offered by the German government to all EU-investors*
- **Exit strategy:** Listed IPO or full portfolio sale to institutional investors within 10 years
- **First-Mover Advantage:** The first EU-regulated public investment for Ukraine's reconstruction
- **Debt Finance Options:** Portfolio leverage with KfW and other IFI/EU recovery loan facilities

Track Record

- **€100M MoU signed with UkraineInvest,** Ukraine's government investment agency
- **Registered for the investment guarantee** by the German Federal Government
- **€650,000 seed funding raised** from angel investors and German Government grants

*BAFA Invest Zuschuss für Wagniskapital, for equity investments from €10,000, find more information at www.bafa.de. Crowd Ukraine Invest AG, Kirchstraße 9, 49733 Haren (Germany), HRB 221609, Represented by: Alexander Tebbe. For further details visit: <https://www.crowdukraine.de>, for investment enquiries please contact: info@crowdukraine.de



"Rebuilding Ukraine is the biggest investment opportunity in Europe since the end of World War II"

Volodymyr Zelenskyy



ESG Impact Investment



Lowering carbon footprint by using sustainable wood modular technology



Creating community housing for the young digital generation of Ukraine



Investing into the future of Ukraine according to German rules and regulations

Investment Metrics

€5 million

A-Round volume

€91.86

Price per Share



€5 million

Current company valuation

3 equity shares

Minimum investment

BaFin-regulated e-Shares according to the **German Electronic Securities Act (eWPG)**

Pan-European equity offering governed by **ECSP crowd-investment legislation**

Who Can Invest



Private Individuals



Family Offices



Institutional Investors

Next Steps Towards 100M EUR

2026



Equity B-Round with €25 million

2027



Equity C-Round with €25 million

2028/29



Debt Refinancing with €50 million

Let's Rebuild Ukraine Together

Ukraine's recovery starts now. Crowd Ukraine is not a donation, but a financial investment in the future of a new EU country: fully regulated under EU law, registered for the German investment guarantee and **open to all European equity investors.**

Join the reconstruction now!

Gefördert durch:



Bundesministerium
für Wirtschaft
und Energie

aufgrund eines Beschlusses
des Deutschen Bundestages